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Attorneys for Debtors
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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:
In re	: Chapter 11 Case No.
	:
LEHMAN BROTHERS HOLDINGS INC., et al.,	: 08-13555 (JMP)
	:
Debtors.	: (Jointly Administered)
	:
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**NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON APRIL 15, 2010 AT 2:00 P.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,
Alexander Hamilton U.S. Custom House, before the Honorable, James
M. Peck, United States Bankruptcy Judge, **Room 601**, One Bowling
Green, New York, NY 10004-1408

I. CONTESTED MATTERS:

1. Debtors' Motion for Authorization to Enter into Certain Asset Management and
Related Agreements [**Docket No. 7579**]

Response Deadline: April 5, 2010 at 4:00 p.m.

Responses Received:

- A. Objection of Certain LBSF Derivative Creditors [**Docket No.
8029**]
- B. Objection of the UK Administration Companies [**Docket No.
8043**]

Related Documents:

- C. Statement of Official Committee of Unsecured Creditors in Support of Debtors' Motion [**Docket No. 8017**]
- D. Statement of Ad Hoc Group of Lehman Brothers Creditors [**Docket No. 8300**]
- E. Debtors' Reply in Further Support [**Docket No. 8313**]

Status: This matter is going forward.

Dated: April 14, 2010
New York, New York

/s/ Harvey R. Miller

Harvey R. Miller

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